

**Program C: Scholarships/Grants****OBJECTIVES AND PERFORMANCE INDICATORS**

Unless otherwise indicated, all objectives are to be accomplished during or by the end of FY 2002-2003. Performance indicators are made up of two parts: name and value. The indicator name describes what is being measured. The indicator value is the numeric value or level achieved within a given measurement period. For budgeting purposes, performance indicators are shown for the prior fiscal year, the current fiscal year, and alternative funding scenarios (continuation budget level and Executive Budget recommendation level) for the ensuing fiscal year of the budget document.

The objectives and performance indicators that appear below are associated with program funding in the Base Executive Budget for FY 2002-2003. Specific information on program funding is presented in the financial section.

DEPARTMENT ID: 19B - Special Schools and Commissions

AGENCY ID: 19-661 Office of Student Financial Assistance

PROGRAM ID: Program C: Scholarships/Grants

## 1. (KEY) To achieve or exceed the projected START participation of 6,500 account owners and principal deposits of \$12,000,000 by 2003.

Strategic Link: This objective is an incremental step toward accomplishing Strategic Objective 1.2 in the Scholarship and Grant Program.

*Louisiana: Vision 2020* Link: This objective ties to Vision 2020 Objective 1.3 and Objective 1.5.

Children's Cabinet Link: The START program is designed to assist parents and grand parents in preparing for the cost of providing their children and grandchildren a college education. This savings program was enacted to help make higher education affordable and accessible to all families.

Other Link(s): This objective ties to Action Plan 2001 Recommendation A-17.

L E V E L	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES					
		YEAREND PERFORMANCE STANDARD FY 2000-2001	ACTUAL YEAREND PERFORMANCE FY 2000-2001	ACT 12 PERFORMANCE STANDARD FY 2001-2002	EXISTING PERFORMANCE STANDARD FY 2001-2002	AT CONTINUATION BUDGET LEVEL FY 2002-2003	AT RECOMMENDED BUDGET LEVEL FY 2002-2003
K	Number of START account owners <sup>1</sup>	10,155	3,945	5,300	5,300	6,500	6,500
K	START principal deposits	\$5,797,981	\$5,049,832	\$6,150,000 <sup>2</sup>	\$6,150,000 <sup>2</sup>	\$7,750,000	\$12,000,000
S	Earnings Enhancements (EES - formerly TAGs) <sup>3</sup> (estimates) for START Program	\$371,616	\$371,616	\$371,616	\$371,616	\$371,616	\$371,616

<sup>1</sup> The indicator is the net of cancelled accounts.<sup>2</sup> Media coverage on federal legislation regarding earnings exemption have attracted participants with higher adjusted gross incomes and discretionary income, thereby increasing deposits. Although the FY 2001-2002 performance standard is \$6,150,000, the agency indicated in its FY 2001-2002 Second Quarter Performance Progress Report that it anticipates the yearend figure will be \$8,800,000.<sup>3</sup> Tuition Assistance Grants (TAGs) are now called Earnings Enhancements (EEs).

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2. (KEY) To identify and award all qualified candidates eligible to participate in the scholarship and grants programs administered by OSFA.

Strategic Link: This objective ties to OSFA Strategic Goal 1 in the Scholarship and Grant Program.

Louisiana: Vision 2020 Link: This objective ties to Vision 2020 Objective 1.3 and 1.5.

Children's Cabinet Link: Not Applicable

Other Link(s): This objective ties to Action Plan 2001 Recommendation A-17.

Explanatory Note: The indicators presented below do not include figures for the TOPS program. The TOPS Program was broken out as a separate program in FY 2000-2001. The Medical School Tuition Payment Program was not budgeted for FY 2001-2002 or FY 2002-2003.

L E V E L	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES					
		YEAREND PERFORMANCE STANDARD FY 2000-2001	ACTUAL YEAREND PERFORMANCE FY 2000-2001	ACT 12 PERFORMANCE STANDARD FY 2001-2002	EXISTING PERFORMANCE STANDARD FY 2001-2002	AT CONTINUATION BUDGET LEVEL FY 2002-2003	AT RECOMMENDED BUDGET LEVEL FY 2002-2003
K	Total amount awarded - scholarships and grants	\$2,239,374	\$1,513,881	\$2,014,204	\$2,014,204	\$2,014,204	\$2,014,204
S	Total amount awarded for Leveraging Educational Assistance Partnership (LEAP) <sup>2</sup>	Not Applicable <sup>3</sup>	\$1,448,643	Not Applicable <sup>3</sup>	\$1,954,204 <sup>3</sup>	\$1,954,204	\$1,954,204
S	Total amount awarded for Rockefeller <sup>2</sup>	Not Applicable <sup>4</sup>	\$46,000	Not Applicable <sup>4</sup>	\$60,000 <sup>4</sup>	\$60,000	\$60,000
S	Total number of Rockefeller recipients	Not Applicable <sup>4</sup>	49	Not Applicable <sup>5</sup>	60 <sup>5</sup>	60	60

<sup>1</sup> Although the FY 2001-2002 performance standard for this indicator is \$2,014,204, the agency indicated in its FY 2001-2002 Second Quarter Performance Progress Report that it anticipates the yearend figure will be \$1,511,570.

<sup>2</sup> This indicator is a subset of the key indicator "Total amount awarded - scholarships and grants."

<sup>3</sup> This is a new performance indicator. It did not appear under Act 11 of 2000 or Act 12 of 2001 and has no performance standards for FY 2000-2001 and FY 2001-2002. The value shown for existing performance standard is an estimate of yearend performance not a performance standard. However, this figure represents the LEAP portion of the performance standard for "Total amount awarded - scholarships and grants" key indicator shown above.

<sup>4</sup> This is a new performance indicator. It did not appear under Act 11 of 2000 or Act 12 of 2001 and has no performance standards for FY 2000-2001 and FY 2001-2002. The value shown for existing performance standard is an estimate of yearend performance not a performance standard. However, this figure represents the Rockefeller portion of the performance standard for "Total amount awarded - scholarships and grants" key indicator shown above.

<sup>5</sup> This is a new performance indicator. It did not appear under Act 11 of 2000 or Act 12 of 2001 and has no performance standards for FY 2000-2001 and FY 2001-2002. The value shown for existing performance standard is an estimate of yearend performance not a performance standard. For FY 2000-2001 and FY 2001-2002, OSFA reported "Total number of recipients - scholarships and grants" as a key performance indicator. The Medical School Tuition Program was not budgeted for FY 2001-2002 or FY 2002-03. Funds for FY 2000-2001 were awarded to one recipient. For FY 2001-2002, the performance standard (3,810) includes only Leveraging Educational Assistance Partnership (LEAP) and Rockefeller recipients. Prior level of school participation and federal funding level determine annual LEAP allocations to each participating school. The number of recipients are based on LEAP award amounts set by schools within federal guidelines. OSFA indicates that, since it has no control in the award amount set by each school, the number of LEAP participants will no longer be included in a recipients indicator. Rather, OSFA is introducing an indicator for the total number of Rockefeller recipients.

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GENERAL PERFORMANCE INFORMATION: SCHOLARSHIPS/GRANTS PROGRAM					
PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES				
	PRIOR YEAR ACTUAL FY 1996-97	PRIOR YEAR ACTUAL FY 1997-98	PRIOR YEAR ACTUAL FY 1998-99	PRIOR YEAR ACTUAL FY 1999-00	PRIOR YEAR ACTUAL FY 2000-01
<b>Number of recipients, by scholarship/grant</b>					
SSIG/LEAP <sup>1</sup>	2,611	2,800	2,357	2,537	3,983
T.H. Harris <sup>2</sup>	1,311	736	448	135	0
Rockefeller	58	56	58	54	49
Tuition Assistance Plan <sup>3</sup>	2,728	2,996	0	0	0
Louisiana Honors <sup>4</sup>	3,978	4,827	0	0	0
Medical School Tuition	0	0	2	2	1
<b>Average amount awarded, by scholarship/grant:</b>					
SSIG/LEAP	\$567	\$625	\$589	\$547	\$364
T.H. Harris	\$400	\$400	\$400	\$400	\$0
Rockefeller	\$1,000	\$1,000	\$1,000	\$879	\$939
Tuition Assistance Plan	\$2,087	\$2,135	\$0	\$0	\$0
Louisiana Honors	\$2,270	\$2,299	\$0	\$0	\$0
Medical School Tuition	\$0	\$0	\$13,025	\$15,981	\$19,238
<b>Total amount awarded, by scholarship/grant:</b>					
SSIG/LEAP	\$1,480,437	\$1,750,816	\$1,388,342	\$1,388,343	\$1,448,643
T.H. Harris	\$501,215	\$305,175	\$161,000	\$54,000	\$0
Rockefeller	\$57,500	\$52,500	\$57,500	\$47,471	\$46,000
Tuition Assistance Plan	\$5,685,666	\$6,395,328	\$0	\$0	\$0
Louisiana Honors	\$9,011,957	\$11,096,147	\$0	\$0	\$0
Medical School Tuition	\$0	\$0	\$26,050	\$47,942	\$19,238

<sup>1</sup> The State Student Incentive Grant (SSIG) was replaced by the Leveraging Educational Assistance Partnership (LEAP) program as part of the reauthorized Higher Education Act. The LEAP program is a continuation of SSIG.

<sup>2</sup> The T.H. Harris Scholarship program has been phased out and was not budgeted in FY 2000-2001.

<sup>3</sup> Replaced with TOPS Opportunity.

<sup>4</sup> Replaced with TOPS Performance.